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融太集團股份有限公司
MAGNUS CONCORDIA GROUP LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

**DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES
SPECIFIC PERFORMANCE OBLIGATIONS**

This announcement is made by Magnus Concordia Group Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the Company’s announcement dated 7 January 2021 in relation to a term loan facility agreement for a banking facility of HK\$160 million (the “**Rule 13.18 Announcement**”). Unless otherwise specified, terms used in this announcement have the same meanings as those defined in the Rule 13.18 Announcement.

SUPPLEMENTAL FACILITY LETTER

The Board wishes to announce that the Company and the Lender have entered into a supplemental facility letter to amend the terms of the Facility Agreement on 5 July 2021. Under the amended terms of the Facility Agreement, the Company agreed and undertook to the Lender that, among others, it shall procure that SFund maintains not less than 40% interest in Kapok Wish, which replaces the original undertaking in the Facility Agreement that the Company shall procure that SFund shall directly or indirectly remain as the largest shareholder of Kapok Wish. Such specific performance obligation solely represents an undertaking provided by the Company to the Lender. No commitment to or provision of any financial guarantees for the Loan Facility has been made by SFund to the Lender. Save as disclosed, all other contents of the Rule 13.18 Announcement remain unchanged.

As at the date of this announcement, Kapok Wish is indirectly held as to 40% by SFund and remains as the general partner of Integrity Fund, and Integrity Fund (through Qingda) remains as the largest shareholder of the Company holding approximately 35.04% of the total issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the specific performance obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board
Magnus Concordia Group Limited
Li Qing
Director

Hong Kong, 5 July 2021

As at the date of this announcement, Mr. Li Qing and Ms. Au Hoi Lee Janet are the executive directors of the Company, and Mr. Lam Chi Hung Louis, Mr. Hung Kin Man and Mr. Ho Man are the independent non-executive directors of the Company.